



—— **2019 UMAR** ——
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UMAR

LIVE • WORK • THRIVE

OUR MISSION

UMAR is a nonprofit dedicated to promoting community inclusion, independence, and growth for adults with intellectual and developmental disabilities through residential, vocational, and cultural enrichment opportunities.

OUR VISION

UMAR will pioneer diverse and lifelong supports for adults with intellectual and developmental disabilities throughout North Carolina.

ACCREDITATION



UMAR is CARF-accredited for the following services: community housing, supported living, community integration, job development, job supports, and job-site training.

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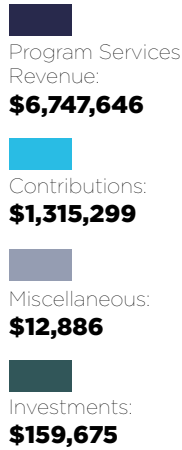
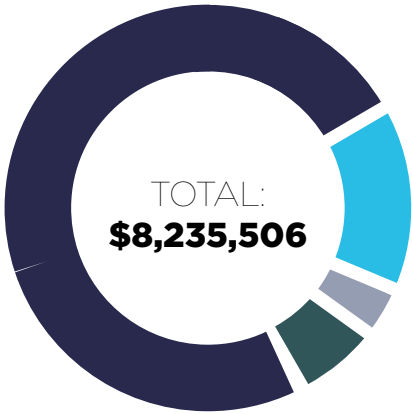
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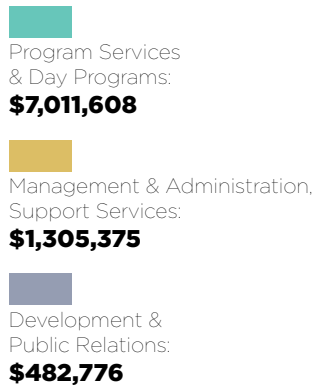
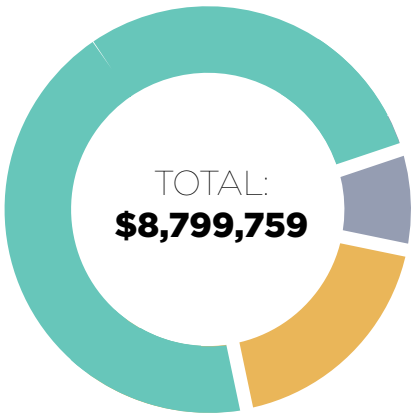
FINANCIAL OVERVIEW

FISCAL YEAR 2019 (JULY 1, 2018 - JUNE 30, 2019)

REVENUES



EXPENSES





On behalf of the staff and UMAR participants...

THANK YOU

Reporting Period:

July 1, 2018 - December 31, 2019

2019

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 Mr. Neil & Mrs. Muriel Williams
 Mr. Ben Wilson
 Mr. James Miller Winecoff
 Mrs. Harriet Wingard
 Mr. Kevin & Mrs. Andrea Woods
 Mr. William & Mrs. Margaret Wood
 Ms. Amanda Worley
 Ms. Elaine Yohrling
 Dr. John & Mrs. Peggy Young
 Ms. Laura F. Young
 Ms. Laurie Yungmann-Reiriz

Providence UMC UMW, Charlotte
 St. Gabriel Catholic Church, Charlotte
 Western North Carolina Conference, UMC

CHAIRMAN'S CLUB
 (\$5,000-\$9,999)

Centenary UMC, Winston-Salem
 Central UMC, Concord
 Faith UMC, Rural Hall
 First UMC, Gastonia
 Providence UMC Serendipity Friends,
 Charlotte
 Wesley Memorial UMC, High Point

PATRON
 (\$2,500-\$4,999)

Ardmore UMC, Winston-Salem
 Bunker Hill UMC, Kernersville
 Clemmons UMC
 Myers Park UMC Snyder Fisher
 Fellowship Class, Charlotte
 Woodmont UMC, Reidsville

BENEFACTOR
 (\$1,000-\$2,499)

Ardmore UMC UMW, Winston-Salem
 Bethel UMC, Wadesboro
 Centenary UMC UMW, Winston-Salem
 Christ Church ECW Good News Shop,
 Charlotte
 Christ UMC, Greensboro
 Christ UMC UMW, Charlotte
 First UMC UMW, Gastonia
 Love's Grove UMC, Stanfield
 Main Street UMC, Kernersville

CHURCHES

PRESIDENT'S CLUB GOLD
 (\$75,000-\$99,999)

Yadkin Valley District, UMC

PRESIDENT'S CLUB BRONZE
 (\$25,000-\$49,999)

Northern Piedmont District, UMC
 Wesley Foundation at Myers Park UMC

LEADERSHIP CLUB
 (\$10,000-\$24,999)

Appalachian District, UMC
 Catawba Valley District, UMC
 Davidson UMC
 Myers Park UMC, Charlotte

Maple Springs UMC, Winston-Salem
Mount Tabor UMC, Winston-Salem
Oak Ridge UMC
Pisgah UMC, Lincolnton
Pleasant Union UMC, Liberty
Shady Grove UMC, Winston-Salem
Weddington UMC
Wesley Memorial UMC, Winston-Salem
Williamson's Chapel UMC, Mooresville

SUPPORTER (\$500-\$999)

Antioch UMC UMW, Rural Hill
Bunker Hill UMC UMM, Kernersville
Calvary UMC, Charlotte
Central UMC, Mount Airy
First UMC, Dallas
First UMC, Murphy
First UMC, Rutherfordton
Harmony Grove UMC
Hawthorne Lane UMC, Charlotte
Hayesville First UMC
Hickory Grove UMC, Charlotte
Kingswood UMC, Rural Hall
Knights of Columbus, Charlotte
Metro District, UMC
Midway UMC UMW, Lexington
Mitchell's Chapel UMC UMW, Boonville
Mount Pleasant UMC, Sherrills Ford
Muir's Chapel UMC, Greensboro
Plateau UMC UMM, Hickory
Providence UMC Christian Home Class,
Charlotte
Spray UMC UMM, Eden
Tabernacle UMC, Greensboro
Wesley Memorial UMC UMM,
Winston-Salem

ADVOCATE (\$250-\$499)

Bald Creek UMC, Burnsville
Baltimore UMC UMM, East Bend
Baltimore UMC UMW, Lewisville
Blue Ridge District UMW
Canaan UMC Fellowship Sunday School
Class, Winston-Salem
Central UMC Covenant Class, Asheville
Crabtree UMC, Clyde
Fair Grove UMC, Thomasville
Gideon Grove UMC UMW, Stokesdale
Gray's Chapel UMC UMW, Asheboro
Green Memorial UMC, Norwood
Hillsdale UMC, Advance
Hillsdale UMC UMW, Hillsdale, NJ
Lewisville UMC
Lineberry UMC, Denton
Madison UMC
Metro District UMW
Mount Bethel UMC, Hickory
Northern Piedmont District UMW
Shiloh UMC, Lexington
Sparta UMC
St. Luke's UMC, Asheboro
Triplett UMC, Mooresville
Union UMC, Lewisville

FRIEND (\$100-\$249)

Appalachian District UMW
Bethel UMC UMW, King
Bradley Memorial UMC UMW, Gastonia
Browns Chapel UMC, Catawba
Burkhead UMC, Winston-Salem
Central Falls UMC, Asheboro
Commonwealth UMC, Charlotte
Concord UMC, Marion
Dryman's Chapel UMC, Otto
Eden UMC UMW, Madison
Elbaville UMC, Advance
Fairgrove UMC, Reidsville
First UMC, Canton
Flat Rock UMC UMW, Summerfield
Gethsemane UMC, Greensboro
Gethsemane UMC UMW, Greensboro
Hardison UMC UMM, Mocksville
Harmony Grove UMC UMM, Lewisville
Harmony Grove UMC UMW, Lewisville
Harrison UMC Friendship Circle, Pineville





Highland UMC, High Point
 Hill's Chapel UMC, Stanley
 Jamestown UMC
 Konnoak UMC UMW, Winston-Salem
 Light of Christ UMC, Charlotte
 Memorial UMC, Kannapolis
 Mocks UMC, Advance
 Morehead UMC, Greensboro
 Mountain Grove UMC, Hamptonville
 Mount Tabor UMC, Winston-Salem
 Mount Tabor UMC UMW, Winston-Salem
 Mount View UMC UMW, Claremont
 Oak Ridge UMC, Women of the Way
 Pisgah UMC UMW, Lincolnton
 Pleasant Grove UMC, Charlotte
 Rocky Ridge UMC UMM, Concord
 Salem UMC UMW, Reidsville
 Sharon UMC UMW, Lewisville
 St. Andrews UMC, Winston-Salem
 St. Paul UMC Benevolence Fund,
 Hamptonville
 St. Timothy UMC, Brevard

Sunrise UMC, Lewisville
 Trinity UMC, Winston-Salem
 Union Ridge UMC UMW, Winston Salem
 Wesley Chapel UMC, Newton
 Wesley Memorial UMC Brand X Class,
 High Point
 Wesley Memorial UMC, Statesville
 Western North Carolina Conference UMM
 Woodleaf UMC UMW

FOUNDATIONS

PRESIDENT'S CLUB GOLD (\$75,000-\$150,000)

The Lucille P. & Edward C. Giles
 Foundation, Charlotte

PRESIDENT'S CLUB SILVER (\$50,000-\$74,999)

Merancas Foundation, Inc., Huntersville
 Waddell Foundation, Half Moon Bay, CA



PRESIDENT'S CLUB BRONZE
(\$25,000-\$49,999)

The Leon Levine Foundation, Charlotte

LEADERSHIP CLUB
(\$10,000-\$24,999)

Caroline Blanton Thayer Charitable Trust, Boston
 Enterline Foundation, Buford, GA
 LAMB Foundation of NC, Inc., Charlotte
 The Howe Foundation, Inc., Belmont

CHAIRMAN'S CLUB
(\$5,000-\$9,999)

Joel & Blanche Clingman Charitable Trust, Winston-Salem
 Robert Strickland Family Foundation, Winston-Salem

PATRON
(\$2,500-\$4,999)

Dub & Murray Martin Cherokee and Clay County Trust
 Herbert & Elizabeth Knox Endowment, Huntersville
 Spirit of Hope Children's Foundation, Baltimore, MD
 John Luther McLean & Isabelle Gray McLean Trust, Lumberton
 Piedmont Club Foundation of Charlotte

BENEFACTOR
(\$1,000-\$2,499)

Dowd Foundation, Charlotte

United Methodist Foundation of WNC, Huntersville
 The Wilson Foundation, Statesville

SUPPORTER
(\$500-\$999)

Brent Milgrom Family Foundation, Inc., Charlotte

ADVOCATE
(\$250-\$499)

Foundation For The Carolinas, Charlotte
 LAMB Foundation/Knights of Columbus, Lincolnton

CORPORATIONS & ORGANIZATIONS

LEADERSHIP
(\$10,000-\$24,999)

Bank of America Corporate Philanthropy, Charlotte
 Southern Pharmacy Services, Kernersville

CHAIRMAN'S CLUB
(\$5,000-\$9,999)

Bank of America Matching Gifts, Charlotte
 Beckton, Dickinson and Company, Franklin Lakes, NJ
 Modern Automotive Network, LLC, Winston-Salem

PATRON

(\$2,500-\$4,999)

Hood Hargett & Associates, Inc.,
Charlotte
Lost Cove Products, LLC, Waxhaw
Max M Pact, Charlotte
Renu Energy Solutions, Charlotte
Southside Constructors, Inc., Charlotte
Sugar Creek Tire & Auto, Inc., Charlotte

BENEFACTOR

(\$1,000-\$2,499)

3fish, Inc., Gastonia
ACN, Inc., Concord
Aldersgate, Charlotte
Arts Council of Lincoln County
BBVA, Charlotte
Blue Cross Blue Shield NC, Durham
BSB Design, Charlotte
Cardinal Innovations, Charlotte
CBG Building Company, Charlotte
GreerWalker CPAs & Advisors, Charlotte
Hunter Auto & Wrecker Service, Charlotte
Ilderton Dodge, High Point
InSouth Insurance Services, LLC,
Mooreville
JJJ Remodeling Company, Inc., Charlotte
Large Ideas, LLC, Matthews
LightServe, Raleigh
Maplewood Family Medicine,
Winston-Salem
Mercedes Benz of South Charlotte,
Pineville
Morris Mechanical, Inc., Dallas
Patriot Systems, LLC, Greensboro
Sons of Thunder Ministry, Mooreville
Southern Precision Spring, Charlotte
South State Bank, Charlotte
Wells Fargo Clearing Services, LLC,
St. Louis
Womble Bond Dickinson, Charlotte

SUPPORTER

(\$500-\$999)

Action Plus Ideas, Charlotte
Amazon Smile Foundation, Seattle
Arbor Acres, Winston-Salem
Atlantic Union Bank, Charlotte
Cetera Investors, Charlotte
Costner Law Office, Charlotte

DB's Tavern, Charlotte
Elliott Davis, LLC, Charlotte
First Bank, Charlotte
HAERFEST Coffee Roasting Co., Charlotte
I.L. Long Construction Company Inc.,
Winston-Salem
Kelly Cruz Interiors, Davidson
Kiwanis Club of Charlotte
Lamm Electric, Charlotte
Maria M. Ochoa Financial & Insurance
Services, Charlotte
Maxie Insurance Consulting & Sales,
Walkertown
Nickelston Industries, Lawsonville
Payne's Plumbing, Crouse
Performance Fire Protection, LLC,
Mooreville
RadixBay, Charlotte
Richard Worrell General Agency, LLC,
Charlotte
Robert Half, Atlanta, Georgia
SpiiderGriip, Charlotte
Walmart #1821, Charlotte

ADVOCATE

(\$250-\$499)

Green Giant Lawn Care, Concord
NAMI Alamance, Caswell/Rockingham,
Inc., Burlington
Octagon, Huntersville
The Horne Company Partners, LLC,
Charlotte
U.S. Bank Matching Gift Program,
Charlotte

FRIEND

(\$100-\$249)

Benevity Community Impact Fund,
Clearwater, FL
Bi-Rite, Stokesdale
Federated Woman's Club, Reidsville
Governor's Square Book Club,
Charlotte
Guild of Charlotte Artists, Charlotte
J. Peach Interiors, Charlotte
Professional Administrators of the UM
Connectional Structure
Publix Super Markets, Inc., Charlotte
SEU Promotions, Gastonia
The Scholtz Company, Charlotte

GUARDIAN SOCIETY

A gift through your estate, also known as a planned gift, makes a positive impact on the lives of adults with intellectual & developmental disabilities — even beyond your own. An estate plan allows you to demonstrate your values and beliefs to your family and community and to leave a lasting legacy to the causes to which you have committed yourself during your lifetime. The good news: your estate does not have to be large to make a difference.

The names listed on this page have made estate plans benefitting UMAR. If you have included UMAR in your estate plan, please let us know so that we may add your name to this important group.

Mr. and Mrs. William C. Blackburn
Eddie & Nina Blake Trust

(deceased)

Mr. & Mrs. Travis Brown

Mrs. Miriam C. Bumgarner

Estate of Evelyn Sharpe Bumgarner

(deceased)

Ms. Dorothea Chambers

Ms. Rebecca Choate

Joel & Blanche Clingman Trust

(deceased)

Estate of Jim Cochran *(deceased)*

Ms. Martha Jo Cochran

Mrs. Robin Cochran

Ms. Mary Coffield

Estate of Dr. & Mrs. Charles Crews

(deceased)

Mr. & Mrs. Dewey Davidson

(Dewey deceased)

Mr. & Mrs. William W. Eller, Jr.

Mr. & Mrs. Emmett Ellis

Mr. & Mrs. Bill Ervin *(Bill deceased)*

Mr. & Mrs. George Fleming, Jr.

(Helen deceased)

Ms. Theresa P. Hall-Kendrick

Ms. Sheryl Hayes

Mrs. Pamela A. Hazen

Estate of Jennie Higginbotham

(deceased)

Mr. & Mrs. Thomas P. Hollowell

Mr. Robert L. Johnson

Mr. & Mrs. H. Morrison Johnston

Mr. & Mrs. Robert W. King, Jr.

(deceased)

Mr. & Mrs. Edward Scott Lahti

Mr. Lacy L. Lucas, Jr.

Estate of Peggy McCoy *(deceased)*

Mr. Roy & Mrs. Brenda Mendenhall

Ms. Marian S. Morton

Ruth Paddison Trust *(deceased)*

Mr. & Mrs. John A. Pappas

Mr. & Mrs. Leland Pilgrim

Mr. & Mrs. Robert Sapp *(deceased)*

Mr. & Mrs. Steve Sellers

Mr. & Mrs. Charles Spruill

Mrs. Irene Tilley

Mr. & Mrs. Bobby L. Tuttle

Mr. Dale Vehorn



LIFETIME GIVING SOCIETY

With gratitude for their continued commitment to UMAR, we recognize individuals who have reached the milestone mark of \$50,000 or more in lifetime giving.

Mrs. Nancy Angel
 Anonymous
 Mr. Gerald Befus
 Mr. George Bowden (*deceased*)
 Mrs. Miriam C. Bumgarner
 Ms. Marguerite Pratt Chapman
 (*deceased*)
 Ms. Evelyn Choate
 Mr. & Mrs. Dino Cimma (*deceased*)
 Mr. & Mrs. Joel P. Clingman
 (*deceased*)
 Mr. Jim & Mrs. Robin Cochran
 (*Jim deceased*)
 Ms. Mary Coffield
 Mr. Max & Mrs. Marshall Daniel
 Mr. Dewey & Mrs. Jane Davidson
 (*Dewey deceased*)
 Dr. & Mrs. John H. Doane
 Mr. William & Mrs. Celia Eller
 Mr. Emmett & Mrs. Jane Ellis
 Mr. Bill & Mrs. Alice Ervin
 (*Bill deceased*)
 Mr. George & Mrs. Helen Fleming
 (*Helen deceased*)
 Mr. John & Mrs. Martha Ford
 Mr. Jacob & Mrs. Jane Golden
 (*Jacob deceased*)
 Mr. Tommy Hall
 Mrs. Theresa Hall-Kendrick
 Mr. Hank & Mrs. Bobbie Hankins
 Mr. Robert & Mrs. Pamela Hazen
 Mr. Jay & Mrs. Nicole Higginbotham
 Mr. Edgar & Mrs. Peggy Hinkle
 (*Peggy deceased*)
 Mr. Thomas & Mrs. Lyttleton Hollowell
 Mr. James E. Hooper
 Mr. Ed & Mrs. Annette Imbrogno
 Mr. Bob & Mrs. Sue Johnson
 Mr. Hall M. Johnston, III
 Mr. Morry & Mrs. Ginny Johnston
 Mr. Jim & Mrs. Sandra Keffer
 Mr. Jim & Mrs. Ginger Kelly
 Mr. & Mrs. Robert W. King, Jr.
 (*Ann deceased*)
 Mr. Watt & Mrs. Lisa King
 Mr. Ardell & Mrs. Edna Lanier
 (*Ardell deceased*)
 Mr. Tom & Mrs. Megan Lawson
 Mr. Lacy L. Lucas, Jr.
 Ms. Clara L. McLean
 Mr. and Mrs. John P. McLean
 Mr. J. J. McMichael
 Mr. Gil & Mrs. Carolyn Middlebrooks
 Ms. Marian S. Morton
 Rev. Aaron & Mrs. Emma Louise Moss
 Mrs. Joellen Parks
 Mr. & Mrs. James Passero
 (*James deceased*)
 Mr. Ronnie & Mrs. Paulette Sherrill
 Mr. Andy & Mrs. Kathy Starzecki
 Mr. & Mrs. John Lee Turner
 Mr. Dale Vehorn
 Mr. Keith & Mrs. Cindy Waddell
 Mr. Charles and Mrs. Fran Waser
 (*Fran deceased*)
 Mr. Worth & Mrs. Nada Winslow
 Mr. & Mrs. Oscar P. Wong
 Mr. William & Mrs. Julie Yandell
 (*William deceased*)



UMAR's Honor Roll of Donors represents all gifts, pledge payments, and corporate matched gifts totaling \$100 or more from individuals, churches, corporations, foundations, and trusts.

Every effort has been made to ensure accurate reporting of your contributions. If you find any discrepancy, let our Development team know by emailing JasonL@UMARinfo.com so that we can correct our records; please accept our appreciation for your support.

Any contributions made after December 31, 2019, will be reported in the 2020 Honor Roll of Donors.



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